

Proposal Form

Private Individual (Personal Contract Hire)

Page 1/2



1 Personal Details

Full name (as appears on Driving Licence)

Mobile contact number

Landline contact number

Email address

Date of birth (DD/MM/YYYY)

Country of birth

Nationality

Marital status

Number of dependents

Driver Licence Number

2 Accommodation Details

Current address

Address line 2

Post Code

Length of time at this address

Year(s)

Month(s)

Accommodation type

☐

Owned-
Outright

☐

Owned -
mortgage

☐

Rented

☐

Living with
parents/partner

Other (please specify)

Previous address (if less than 3 years at current address)

Address line 2

Post Code

Length of time at this address

Year(s)

Month(s)

Accommodation type

☐

Owned-
Outright

☐

Owned -
mortgage

☐

Rented

☐

Living with
parents/partner

Other (please specify)

⚠ If you have lived at all above addresses for a total of less than 3 years combined, please request an Additional Information form.

3 Employment Details

Company name

Contact number

Time in this employment

Year(s)

Months(s)

Job title

Address

Address line 2

Post Code

Employment basis

☐

Full
time

☐

Part
time

☐

Temp

☐

Retired

☐

Unemployed

Previous company (if less than 3 years in employment above)

Contact number

Time in this employment

Year(s)

Months(s)

Job title

Address

Address line 2

Post Code

Employment basis

☐

Full
time

☐

Part
time

☐

Temp

☐

Retired

☐

Unemployed

4 Bank Details

Full name as it appears on your account

Account number

Sort Code

-

-

Full name as it appears on your account

Full name as it appears on your account

Address line 2

Post Code

Length of time at this bank

Year(s)

Month(s)

Do you have a credit card?

☐

Yes

☐

No

If yes, please specify type (e.g. Visa)

Proposal Form

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Page 2/2



5 Affordability

Applicant Income

Gross Annual Income

£

Monthly Net Income

£

A Total monthly income

Total net income including car allowance and any other net income.

£

Applicant Expenditure

Gross Annual Expenditure

£

Monthly Net Expenditure

£

B Total monthly expenditure

Total outgoings including accommodation loans, and any other commitments

£

Available Monthly Surplus

C Total monthly surplus

Total monthly income available after subtracting (B) for (A)

£

Does this agreement replace an existing finance agreement that will be repaid as a result of this agreement?

☐ Yes ☐ No

6 Declaration

I declare that the information supplied in sections 1,2,3,4 & 5 is true and correct. I understand that more than one funder may be approached under this credit proposal form. Completed proposal forms are stored for 12 months and may be used to propose customers to other finance providers in the event of failed credit or in the event that the customer places multiple orders within a 12 month period. I authorise the funder(s) to make a credit reference search, which will be recorded by the agency. I am aware that credit scoring may be used in the decision process. I agree that the funder(s) can, at any time, disclose details about the application, agreement and the conduct of the account to a licensed credit agency, or HP Information PLC, or introducing dealer/broker for the purposes of: fraud/crime prevention, tracing customers and any other legitimate purpose. I also acknowledge that the funder may refuse to enter into this agreement without stating a reason. I understand that any personal details contained within this credit application may be passed to any third party as part of the process and that the details provided will not be used for any direct marketing purposes. Agility Fleet (Personal Leasing) Limited is authorised and regulated by the Financial Conduct Authority as a credit broker. Registration No. 844215, therefore we can introduce you to lenders who may be able to help you finance a vehicle.

By signing this form you are confirming the following:

- You understand the finance product and information provided to you or have had this explained to you by a member of staff where necessary.
- You are aware of the benefits and risks associated with the product you have chosen.
- You are happy with the product being proposed and the product is suitable to your needs.
- You are happy that this new monthly commitment is suitable and affordable to you, and will not create an undue financial hardship now or in the future should there be a change in your circumstances.
- You are confirming you will be the main driver of this vehicle.

Title

Signature

Full Name

Date (DD/MM/YYYY)

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Private Individual (Personal Contract Hire)
Additional Information



2 Additional Accommodation Details

Previous address (if less than 3 years at current address)

Address line 2

Post Code

Length of time at this address

Year(s)

Month(s)

Accommodation type

☐

Owned-
Outright

☐

Owned -
mortgage

☐

Rented

☐

Living with
parents/partner

Other (please specify)

Previous address (if less than 3 years at current address)

Address line 2

Post Code

Length of time at this address

Year(s)

Month(s)

Accommodation type

☐

Owned-
Outright

☐

Owned -
mortgage

☐

Rented

☐

Living with
parents/partner

Other (please specify)

Previous address (if less than 3 years at current address)

Address line 2

Post Code

Length of time at this address

Year(s)

Month(s)

Accommodation type

☐

Owned-
Outright

☐

Owned -
mortgage

☐

Rented

☐

Living with
parents/partner

Other (please specify)

Previous address (if less than 3 years at current address)

Address line 2

Post Code

Length of time at this address

Year(s)

Month(s)

Accommodation type

☐

Owned-
Outright

☐

Owned -
mortgage

☐

Rented

☐

Living with
parents/partner

Other (please specify)

3 Additional Company Details

Previous company (if less than 3 years in employment above)

Contact number

Time in this employment

Year(s)

Months(s)

Job title

Address

Address line 2

Post Code

Employment basis

☐

Full
time

☐

Part
time

☐

Temp

☐

Retired

☐

Unemployed

Previous company (if less than 3 years in employment above)

Contact number

Time in this employment

Year(s)

Months(s)

Job title

Address

Address line 2

Post Code

Employment basis

☐

Full
time

☐

Part
time

☐

Temp

☐

Retired

☐

Unemployed

Previous company (if less than 3 years in employment above)

Contact number

Time in this employment

Year(s)

Months(s)

Job title

Address

Address line 2

Post Code

Employment basis

☐

Full
time

☐

Part
time

☐

Temp

☐

Retired

☐

Unemployed